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3993 Howard Hughes Parkway, Suite 600
Las Vegas, NV 89109
Facsimile (702) 949-8321
Telephone (702) 949-8320

40 North Central Avenue, Suite 1900
Phoenix, Arizona 85004-4429
Facsimile (602) 734-3824
Telephone (602) 262-5756

Susan M. Freeman AZ State Bar No. 004199
Email: sfreeman@lrlaw.com
Rob Charles NV State Bar No. 006593
Email: rcharles@lrlaw.com

Atorneys for Official Committee of Unsecured Creditors

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re:

Jointly Administered

USA Commercial Mortgage Company 06-10725 – Lead Case

Chapter 11 Cases

USA Capital Realty Advisors, LLC

06-10726

Aug. 2011 - Night Training

**USA Capital Diversified Trust Deed Fund,
LLC** **06-10728**

**THIRD AMENDMENT TO VERIFIED
STATEMENT OF ROB CHARLES
PURSUANT TO BANKRUPTCY
RULES 2014 IN SUPPORT OF
APPLICATION BY OFFICIAL
COMMITTEE OF UNSECURED
CREDITORS TO EMPLOY LEWIS
AND ROCA LLP AS COUNSEL FOR
THE COMMITTEE**

**USA Capital First Trust Deed Fund, LLC
06-10728**

Date: NA

Time: NA

Affecting:

All Cases

or Only:

USA Commercial Mortgage Company

.. USA Capital Realty Advisors, LLC

.. USA Capital Diversified Trust Deed Fund,

LLC

USA Capital First Trust Deed Fund, LLC

Rob Charles declares under penalty of perjury:

1. This declaration supplements Lewis and Roca LLP's prior disclosures to this

Court.



1 2. The United States Trustee, filed a Notice of Amended Appointment of
2 Official Unsecured Creditors' Committee for USA Commercial Mortgage Company [DE
3 958]. Four new members: Larry L. Rieger and Patsy R. Rieger Revocable Trust Dated
4 8/14/91; John Bauer IRA; Broadwalk Investments Limited Partnership ("Broadwalk");
5 and Nevada State Bank were appointed to the Official Unsecured Creditors' Committee
6 for USA Commercial Mortgage Company.

7 3. James R. Bonfiglio is the General Partner of Broadwalk. Mr. Bonfiglio has
8 a relationship with a client of the firm, Bonree Management, L.L.C. Lewis and Roca does
9 not represent Mr. Bonfiglio personally. Lewis and Roca represents Bonree Management,
10 L.L.C. in matters unrelated to Debtors and will not represent Bonree Management, L.L.C.
11 on any matters concerning Debtors or their estates.

12 4. Nevada State Bank is a former client of Lewis and Roca on matters
13 unrelated to the Debtors or their estates. The files were closed years ago and there is no
14 ongoing representation. Nevada State Bank is also an adverse party in transactions with
15 clients of Lewis and Roca where Lewis and Roca represents interests adverse to those of
16 Nevada State Bank.

17 5. Nothing about these connections with Broadway or Nevada State Bank
18 would impact Lewis and Roca in any way in its dealings with the Committee it represents.

19 Dated July 26, 2006.

20 **LEWIS AND ROCA LLP**

21 By /s/ RC (#006593)

22 Rob Charles

23 *Attorneys for Official Committee of Unsecured
24 Creditors of USA Commercial Mortgage
25 Company*